

US Estate Tax Return:	_____	_____
VA Estate Tax Return:	_____	_____
File Extensions of Time for Filing:	_____	_____

25. List Real Estate for Sale:

Name, Address and Telephone of Broker: _____

26. File Inventory with Commissioner of Accounts: _____

27. File Accountings with Commissioner of Accounts for Periods:

Beginning _____

Ending _____

28. Determine Applicability of: _____

Family Allowance: _____

Exempt Property: _____

Homestead Allowance: _____

29. Debts and Demands Hearing _____

30. Show Cause Against Distribution _____

31. Order of Distribution _____

32. Pay Unpaid Taxes, Claims and Levies _____

33. Prepare Sketch of Final Distribution and Account _____

34. Check with Commissioner of Accounts for Fee _____

on Final Account

35. Review Account and Proposed Distributions with _____

Beneficiaries

36. Prepare Receipts _____

37. Deliver Assets to Beneficiaries, and Have _____

Beneficiaries Sign Final Account and Receipts

38. Submit Final Account to Commissioner for _____

Approval

39. File Final Fiduciary Income Tax Returns _____

40. Furnish Beneficiaries with Cost Basis _____

Information on Assets and Provide Tax Advice

Letters or Schedules K-1 to Beneficiaries for Their Individual Income Tax Returns

41. Submit Termination Notice to Internal Revenue Service Center, Using Form 56 _____

42. Receive Copy of Approved Final Account from Commissioner of Accounts _____