

**Waiver of Inventory and Accounts
by Testamentary Trustee
§ 64.2-1307**

To: Commissioner of Accounts
10400 Eaton Place, Suite 450
Fairfax, Virginia 22030

**Consent of Beneficiaries
No Direction to File in Will**

Trust Under Will of _____ **Fiduciary No:** _____
Name of Decedent

Name of Trustee(s): _____
Please print name

Please print name

Please print name

The will of the above-referenced decedent was probated on or after July 1, 2010 and did not direct the testamentary trustee(s) nominated therein to file an inventory and/or annual accountings.

The trustee(s) hereby state that:

(Check all that apply)

- _____ (A) All adult beneficiaries have been given the documents and information as required by Code Section 64.2-1307.
- _____ (B) All representatives of any incapacitated current beneficiaries (including the personal representative of the estate of a deceased beneficiary, an attorney-in-fact for a beneficiary, a guardian of an incapacitated beneficiary, a committee of a convict or insane beneficiary, a qualified guardian of a minor, or if none exists, a custodial parent of a minor who is not a trustee) have been given the documents and information as required by Code Section 64.2-1307.

Having been advised of the right of each beneficiary to demand an annual accounting hereafter, the undersigned beneficiaries hereby consent, thereby relieving the trustee(s) of the duty to file an inventory or annual accountings with the Commissioner of Accounts:

Signatures of Beneficiaries

_____ <i>Please sign here</i>	_____ <i>Please sign here</i>
_____ <i>Please sign here</i>	_____ <i>Please sign here</i>
_____ <i>Please sign here</i>	_____ <i>Please sign here</i>

Therefore, the trustee(s) will not be filing an inventory or annual accountings with the Commissioner of Accounts.

I understand that upon a demand in writing by a beneficiary, the trustee(s) shall be required to file accounts with the Commissioner of Accounts as though there were no waiver by the beneficiaries.

A check made payable to "Commissioner of Accounts" in the amount of \$25.00 is enclosed for receiving and filing this notice.

Signatures of Trustee(s) _____
Please sign here

Please sign here

Please sign here